

# Preparation of Hazard, Vulnerability & Risk Analysis atlas and report for the state of Himachal Pradesh

## Environmental & Industrial Hazard Risk Assessment Composite Final Draft Report (T6)

Prepared for



Disaster Management Cell, Department of Revenue  
Government of Himachal Pradesh, Shimla

Prepared by



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## VOLUME GUIDE

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This series of reports present detailed technical and methodological documentation of the study entitled “Preparation of Hazard, Vulnerability & Risk Analysis Atlas and Report for the State of Himachal Pradesh” for DM Cell, Revenue Department, Himachal Pradesh.



### **Hazard Risk**

This volume contains Technical papers on hazard risk assessment due to natural and man-made hazards within Himachal Pradesh as presented below.

1. Avalanche Hazard Risk
2. Climate Change & Flood Hazard Risk
3. Drought Hazard Risk
4. Earthquake Hazard Risk
- 5. Environmental & Industrial Hazard Risk**
6. Forest Fire Hazard Risk
7. GLOF Hazard Risk
8. Landslide Hazard Risk



### **Vulnerability and Risk**

This volume contains Technical papers on the Vulnerability and Risks to key elements at risk within Himachal Pradesh as presented below.

1. Socio-Economic Vulnerability and Risk
2. Building Vulnerability and Risk





## **Hazard Risk**

**Environmental & Industrial Hazard Risk Assessment**  
Composite Final Draft Report  
(T6)



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## **Executive Summary**

This study is aimed at collecting and collating secondary data on environmental and industrial hazards. The Himachal state was one of the earliest states to establish agro-industries. The first brewery in India was established in Solan in 1855. But industrial development on large scale happened only since last two decades.

This state has several advantages like availability of surplus electricity, but also faces constraints like difficult terrain. Himachal Pradesh is known for agro industries, but over last three decades it has established several pharma, Cement and hydroelectric projects. Most of the industries are located in the Shiwalik zone in the districts of Solan, Una and Sirmaur districts.

There is no dedicated department for addressing industrial safety and health in the state. These data are handled by Department of Labour and Employment (DoLE). As a result incident report and impact data is not available.

There are eight Major Accident Hazard industries in the state as per the state DoLE. Detailed data on tanks storing the hazardous chemicals is not available.

The primary sample data indicates that torrential rains, floods and droughts are common, which impact the industries indirectly. Drought is impacting the agro-industries due to raw material scarcity and increasing costs. Even though most of the state lies in Zone IV and V earthquake zones, the industrial sector is less aware of these earthquake risks.

The Himachal Pradesh state classified the industries based on Ministry of Environment and Forest's classification as Red, Orange and Green. This classification is based on potential pollution hazards and not based on Hazard potential.

The estimated population of people staying within 1, 2.5 and 5 km radius buffers of Large industries are 2.6 lakh, 5.8 lakh and 10.6 lakh persons. A significant proportion of these people can be directly or indirectly impacted in case of major disasters resulting in closure of the industry or other accidents.

Detailed data collection systems need to be initiated to understand hazards as well as impacts on people and environment.

## **Chapter 1: Industrial Hazard Risk Assessment**

### **1.1 Objectives**

The main objectives of this study are:

1. Mapping of industrial facilities, industrial zones, waste dumping sites effluent release sites using secondary data
2. Inventory of sources and types of Industrial and environmental hazards including one associated with hydro projects
3. Location and types of industrial and environmental hazards
4. Location of past disaster sites
5. Demarcation of exposure areas (potential impact boundaries)

### **1.2 Constraints**

The state of Himachal Pradesh does not have a Directorate of Industrial Safety and health (DISH). The industrial safety issue is being handled by Department of Labor and Employment. This seriously constrains the data collection by the government as well as its availability.

Different sources of data provide different figures of industrial units and workers. It is difficult to reconcile these data sets unless a systematic survey is undertaken and all records are updated.

Due to lack of sufficient secondary data on disasters, a rapid primary study was done to understand the incidence of disasters and their impacts on industry. This survey provided synoptic data on incidences of disasters, but most industries did not provide sufficient financial data to estimate losses due to variety of concerns to share the data. Also, synoptic data was collected from Tourism and transport sectors.

## Chapter 2: Himachal Pradesh: Industrial Profile

### 2.1 Industrial Development in Himachal Pradesh

Himachal Pradesh has a long history of industries. One of the first brewery in India was set up in 1855 in Solan, due to availability of excellent quality of mineral water. The large scale industrial development happened only during last two to three decades.

Himachal is known for abundant hydroelectricity potential, diverse horticultural products and also has minerals like limestone suitable for industries. Hilly region provides diverse ecosystems suitable for horticulture. It was the first state initiative to produce and market bottled apple juice in the country.

Being a hill state, it faces access constraints and higher risks of natural disasters. The climatic and geo-physical reduces the reliability of the road network while uneven distribution of resources limit the advancement of mineral based industries. Other problems faced by the state were non-availability of infrastructure and communication facilities, shortage of capital and lack of modern skills.

The state and national government provided incentives and subsidies to encourage industrial growth, especially over last two decades. These incentives included establishment of industrial estates, fiscal incentives. Industries in Himachal Pradesh produce cement, high-tech products like including telecommunication equipment, optical cables, pharmaceuticals, computer components etc. Incentives for hydroelectric projects during last two decades has resulted in setting up of more than 150 large, medium and small hydroelectric projects. The growth of industry over last decade is presented in the following Table.

**Table 1: Growth of Industry in Himachal Pradesh**

| Sl.          | Year      | No of Units Setup |            |               | Employment Generated |               |                | Investment (Rs. In lacs) |                  |                  |
|--------------|-----------|-------------------|------------|---------------|----------------------|---------------|----------------|--------------------------|------------------|------------------|
|              |           | SSI               | MLI        | Total         | SSI                  | MLI           | Total          | SSI                      | MLI              | Total            |
| 1            | upto02-03 | 30,176            | 196        | 30,372        | 129,871              | 29,823        | 159,694        | 70,977                   | 237,806          | 308,783          |
| 2            | 2003-04   | 663               | 15         | 678           | 3,769                | 762           | 4,531          | 3,708                    | 3,494            | 7,202            |
| 3            | 2004-05   | 913               | 35         | 948           | 6,412                | 3,473         | 9,885          | 8,891                    | 30,287           | 39,178           |
| 4            | 2005-06   | 914               | 64         | 978           | 6,611                | 4,606         | 11,217         | 12,217                   | 50,159           | 62,377           |
| 5            | 2006-07   | 952               | 46         | 998           | 10,665               | 4,568         | 15,233         | 45,273                   | 61,526           | 106,799          |
| 6            | 2007-08   | 842               | 19         | 861           | 11,302               | 1,923         | 13,225         | 70,637                   | 48,264           | 118,901          |
| 7            | 2008-09   | 909               | 46         | 955           | 10,939               | 4,225         | 15,164         | 73,795                   | 114,103          | 187,899          |
| 8            | 2009-10   | 1,032             | 23         | 1,055         | 10,011               | 2,703         | 12,714         | 75,320                   | 134,382          | 209,702          |
| 10           | 2010-11   | 963               | 27         | 990           | 10,002               | 3,740         | 13,742         | 96,539                   | 211,834          | 308,373          |
| 11           | 2011-12   | 856               | 16         | 872           | 7,732                | 2,981         | 10,713         | 61,909                   | 187,929          | 249,838          |
| 12           | 2012-13   | 798               | 7          | 805           | 9,298                | 339           | 9,637          | 96,332                   | 21,169           | 117,501          |
| <b>Total</b> |           | <b>39,018</b>     | <b>494</b> | <b>39,512</b> | <b>216,612</b>       | <b>59,143</b> | <b>275,755</b> | <b>615,600</b>           | <b>1,100,953</b> | <b>1,716,553</b> |

SSI: Small scale industries; MLI: Medium & Large industries

Source: Department of Industries, Himachal Pradesh<sup>1</sup>

These figures provide the number of units set up each year and does not provide figures of units closed during the reporting period. The above data shows that the investments in small scale sector is many times that for medium and large industries. The large industries are mainly Cement, hydroelectric and pharma projects. The state still has untapped hydroelectric potential, but environment constraints and high earthquake and flash flood risks as well as environmental concerns are major constraints in hydroelectricity development.

### 2.1.1 Industry categories

Industries are categorized based on the Classification of Industries

| Sr. No. | Classification of Industrial Enterprises | Limit for manufacturing Enterprises. (In plant & Machinery) | Limit for Services Enterprises. (In plant & Machinery) |
|---------|--|---|--|
| 1.      | Micro enterprises                        | is up to Rs. 25 lakh  | up to Rs.10 lakh                                       |
| 2.      | Small enterprises                        | Above Rs. 25 lakh and up to Rs.5 crore.                     | Above Rs. 10 lakh and up to Rs.2 crore.                |
| 3.      | Medium enterprises                       | Above Rs. 5 crore and up to Rs.10 crore.                    | Above Rs. 2 crore and up to Rs.5 crore.                |
| 4.      | Large enterprises                        | More than Rs.10 crore.                                      | More than Rs.5 crore.                                  |

### 2.1.2 Distribution of industries

The distribution of industrial units across districts is presented in the following Table.

**Table 2: District- wise details of industrial units registered in the Small, Medium & Large scale Sector**

| Sr. No. | District      | No of units | Investment (Rs. in lakh) | Employment |
|---------|---------------|-------------|--------------------------|------------|
| 1       | Bilaspur      | 2350        | 550.018                  | 10155      |
| 2       | Chamba        | 1794        | 37.9369                  | 6250       |
| 3       | Hamirpur      | 2868        | 67.6624                  | 10294      |
| 4       | Kangra        | 9076        | 576.603                  | 41397      |
| 5       | Kullu         | 2574        | 89.4185                  | 14206      |
| 6       | Kinnaur       | 587         | 5.7087                   | 1842       |
| 7       | Lahaul& Spiti | 583         | 3.5698                   | 1612       |
| 8       | Mandi         | 3962        | 115.002                  | 16384      |
| 9       | Shimla        | 3509        | 263.871                  | 13388      |
| 10      | Solan         | 5424        | 11594.4                  | 108839     |
| 11      | Sirmour       | 3322        | 2062.36                  | 29751      |
| 12      | Una           | 3463        | 1799                     | 21337      |

<sup>1</sup> <http://admis.hp.nic.in/himachal/industry/indstatus.htm>

|       |       |          |        |
|-------|-------|----------|--------|
| Total | 39512 | 17165.55 | 275455 |
|-------|-------|----------|--------|

Source: Source: Department of Industries, Himachal Pradesh

The average investment per factory/unit is only ₹ 0.4 lakh indicating that most of the units are small scale. The average worker per unit is less than 7 persons.

### 2.1.3 Employment

The industry sector provides employment for 2.91 lakh persons in the state as of 2012<sup>2</sup> (GoHP 2013), while the industry department shows that the total number of industrial workers was 2.75 lakhs. Baddi-Barwala-Nalagarh belt of Solan district, located near the border of Punjab is the largest industrial zone in the state. The Census 2011 figures indicate that about 58,719 workers were engaged in household industries and 12,63,603 workers were engaged in other activities, most of them engaged in tertiary sectors

## 2.2 Key Industrial Sectors

Himachal Pradesh has diverse group of industries. The large and medium industry sector had a total of 654 factories and employed about 33,000 people in 2004-5. The industry is shifting towards Pharma and IT sector over the last decade.

**Table 3: Industry Group-wise Number of large and Medium Factories and Workers in Manufacturing Sector of Himachal Pradesh (2004-2005)**

| Ind. Code | Industry Description  | Factories | % of Factories | Workers | % of workers |
|-----------|---|-----------|----------------|---------|--------------|
| 15        | Food Prods. & Beverages                                       | 97        | 15%            | 2,694   | 8%           |
| 16        | Tobacco Products  | 10        | 2%             | 634     | 2%           |
| 17-18     | Textiles  | 44        | 7%             | 10,909  | 32%          |
| 19        | Leather & Leather Prods                                       | 12        | 2%             | 688     | 2%           |
| 20 & 36   | Wood & Wood Prods.  | 14        | 2%             | 137     | 0%           |
| 21-22     | Paper & Paper Prods.  | 48        | 7%             | 1,263   | 4%           |
| 24        | Chemicals & Chemical Prods.                                   | 101       | 15%            | 3,694   | 11%          |
| 25        | Rubber & Plastic Prods.                                       | 50        | 8%             | 541     | 2%           |
| 26        | Other Non-Metallic Mineral Prods.                             | 33        | 5%             | 2,716   | 8%           |
| 27-28     | Basic Metals & Fabricated Metal, excl. Machinery & Equip.     | 55        | 8%             | 2,213   | 7%           |
| 29-30     | Machinery & Equip. and Accounting & Computing Machines. n.e.c | 78        | 12%            | 3,184   | 9%           |
| 31-32     | Electric Machinery, Communication & Apparatus n.e.c           | 59        | 9%             | 2,790   | 8%           |

<sup>2</sup> GoHP2013: Statistical Outline of Himachal Pradesh, 2012-13 Department Of Economics & Statistics. Govt of Himachal Pradesh, Shimla.

| Ind. Code    | Industry Description                     | Factories  | % of Factories | Workers       | % of workers |
|--------------|--|------------|----------------|---------------|--------------|
| 33           | Medical, Precision & Optical Instruments | 21         | 3%             | 1,259         | 4%           |
| 34-35        | Transport & Equipment                    | 16         | 2%             | 543           | 2%           |
| 99           | Others                                   | 16         | 2%             | 487           | 1%           |
| <b>Total</b> |  | <b>654</b> | <b>100%</b>    | <b>33,752</b> | <b>100%</b>  |

Source Indiatat Website: n.e.c: Not elsewhere classified

The above table shows that industry during 2004-5 period was dominated by chemical products (mostly Pharma and other chemicals), food products. The small industries employ much higher number of persons.

### 2.3 Industrial Regions & Concentrations

The industries in Himachal Pradesh are concentrated in the districts bordering the Indus plains neighboring Punjab state. The distribution of industries and workers across the districts is presented in the following Table 4.

**Table 4: District-Wise Number of Factories & Workers (2012-13)**

| No.                     | Districts | Factories    |              |              | Workers*        |                 |                 |
|-------------------------|-----------|--------------|--------------|--------------|-----------------|-----------------|-----------------|
|                         |           | 2010         | 2011         | 2012         | 2010            | 2011            | 2012            |
| 1                       | Bilaspur  | 96           | 98           | 98           | 4,402           | 4,552           | 4,552           |
| 2                       | Chamba    | 73           | 77           | 77           | 1,459           | 1,659           | 1,659           |
| 3                       | Hamirpur  | 194          | 194          | 194          | 772             | 772             | 772             |
| 4                       | Kangra    | 438          | 451          | 459          | 7,535           | 8,885           | 9,275           |
| 5                       | Kinnaur   | 4            | 5            | 5            | 882             | 1,382           | 1,382           |
| 6                       | Kullu     | 181          | 184          | 189          | 2,083           | 2,283           | 2,463           |
| 7                       | L-Spiti   | -            | -            | -            | -               | -               | -               |
| 8                       | Mandi     | 171          | 172          | 172          | 3,565           | 3,665           | 3,665           |
| 9                       | Shimla    | 167          | 169          | 173          | 6,259           | 6,359           | 6,609           |
| 10                      | Sirmaur   | 460          | 534          | 610          | 35,954          | 40,834          | 46,373          |
| 11                      | Solan     | <b>1,952</b> | <b>2,109</b> | <b>2,275</b> | <b>1,67,716</b> | <b>1,81,066</b> | <b>1,94,916</b> |
| 12                      | Una       | 213          | 237          | 256          | 14,297          | 17,537          | 19,467          |
| <b>H.P. State Total</b> |           | <b>3,949</b> | <b>4,230</b> | <b>4,508</b> | <b>2,44,944</b> | <b>2,68,994</b> | <b>2,91,133</b> |
| * Average               |           |              |              |              |                 |                 |                 |

Source: Statistical outline of Himachal Pradesh 2012-13

More than half of the factories and nearly two thirds of the industrial workers are based in the Solan district. Specific to industrial belts are Baddi-Barotiwala-Nalagarh(BBN), Mehatpur, , Kala-Amb and Paonta Sahib. The district wise distribution of the industrial areas and industrial estates in the state is presented in the following Table 5.

The Solan district has the highest number of industrial areas followed by Kangra. Solan was the center of brewery industries since Pre-Independence period, but now the focus of industrial development has shifted to BBN belt. This region is located in the Shiwalik region with flatter landscape and better connectivity with the neighboring states. Being located in the lower altitude, flatter valleys of Shiwalik region, and this region is less prone to major landslides. Also this area does not get snow fall.



**Table 5: District Wise Distribution of the Industrial Areas and Industrial Estates**

| District       | Name of Industrial Area  | Name of Industrial Estate |
|----------------|--|---------------------------|
| Bilaspur       | 1. Bilaspur  |                           |
|                | 2. Golthai (Integrated Infrastructure Development Centre-IIDC) |                           |
| Chamba         | 1. Hatli   | 1. Shivnagari (Holi)      |
|                | 2. Garnota   | 2. Sultanpur              |
|                |  | 3. Parel                  |
| Hamirpur       | 1. Hamirpur  | 1. Agwin Buhli            |
|                | 2. Nadaun  | 2. Khiahlohakhrian        |
| Kangra         | 1. Nagrota Bagwan  | 1. Kangra                 |
|                | 2. Dhaliara  | 2. Dehra                  |
|                | 3. Nagri   | 3. Jawali                 |
|                | 4. Sansarpur Terrace   |                           |
|                | 5. Bain Attarian   |                           |
|                | 6. Badhal  |                           |
|                | 7. Raja Ka Bagh  |                           |
|                | 8. Nargala Jawali  |                           |
| Kullu          | 1. Shamshi   |                           |
| Kinnaur        | 1. Reckong Peo   |                           |
| Lahaul & Spiti |  | 1. Keylong                |
| Mandi          | 1. Ratti   | 1. Saiglu                 |
|                | 2. Bhambla   | 2. Palli                  |
|                | 3. Sauli Khad (Mandi)  |                           |
| Shimla         | 1. Shoghi  | 1. Raighat                |
|                | 2. Maindli   | 2. Pandranu               |
|                | 3. Jais  | 3. Sunda Bhonda           |
|                | 4. Jubber Hatti  |                           |
|                | 5. Duttanagar  |                           |
| Sirmaur        | 1. Kala Amb  |                           |
|                | 2. Paonta Sahib  |                           |
| Una            | 1. Tahliwala   |                           |
|                | 2. Gagret  |                           |
|                | 3. Mehatpur  |                           |
|                | 4. Amb   |                           |
|                | 5. Jeetpur Bheri   |                           |
|                | 6. Basal   |                           |
| Solan          | 1. Baddi   | 1. Parwanoo               |
|                | 2. EPIP Baddi (Ph-I & II)                                      | 2. Chambaghat             |
|                | 3. Barotiwala  | 3. Dharampur              |
|                | 4. Chambaghat  |                           |
|                | 5. Banalagi  |                           |
|                | 6. Mamlig  |                           |
|                | 7. Katha Bhatoli Kalan   |                           |
|                | 8. Vakanaghat  |                           |
|                | 9. Lodhi Majra   |                           |
|                | 10. Majhol   |                           |
| Total          | 42   | 17                        |

## Chapter 3: Industrial hazards in Himachal Pradesh

### 3.1 Himachal Pradesh: Classification of Districts by Industrial Hazard Category

Based on pollution potential, the industries classified by Ministry of Environment & Forests, Govt. of India under Central Action Plan under Schedule – VIII, (Rules 3(2) and 12)<sup>3</sup>. As per this classification, "Red" represents highly polluting industries, 'Orange' represents moderately polluting industries and 'Green' represents marginally polluting units. This classification helps the people to understand pollution potential of the industry as well as to prioritize plans and programmes of pollution control and surveillance. The number of industries in different categories in small medium and large industries are presented in the following Table 6.

**Table 6: Type of Industries Based on Size and Pollution Categories**

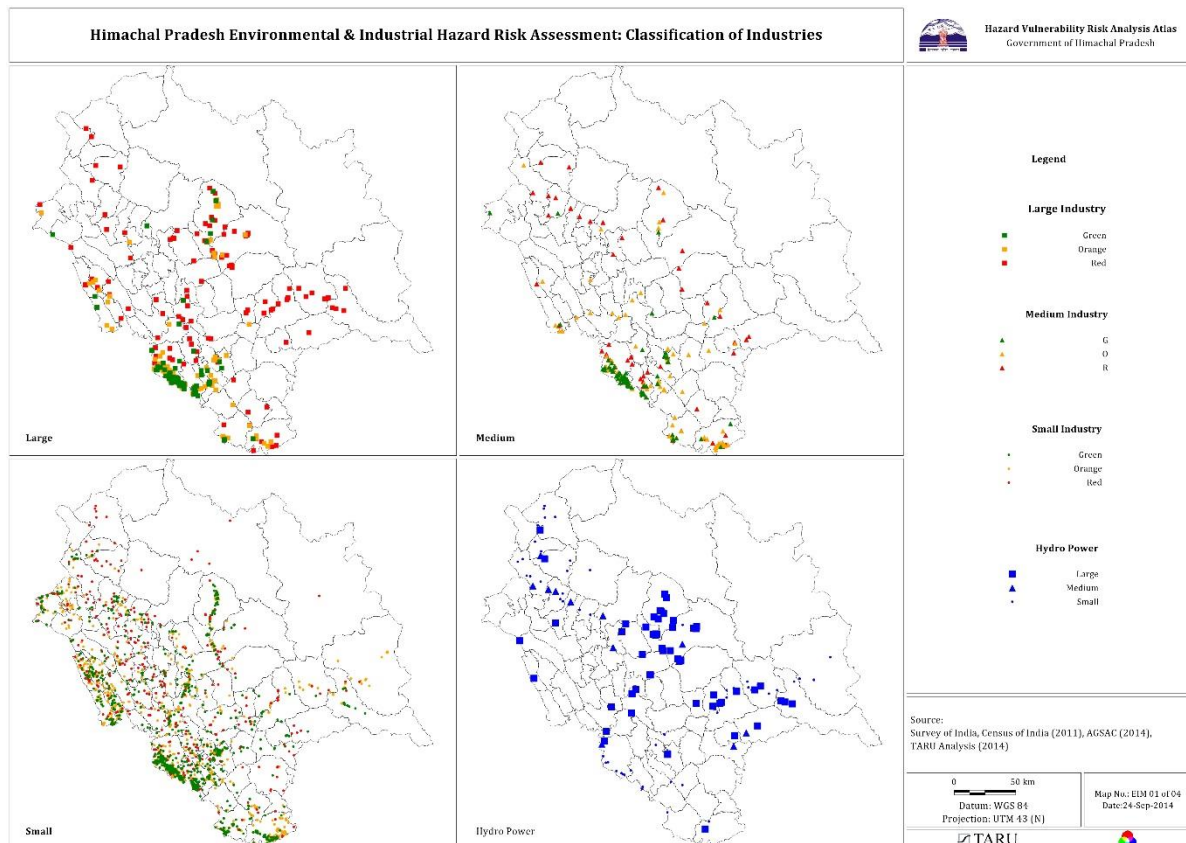
| Pollution Potential Category | No. of industries by Size class |        |       |       | % of industries in each Size class |        |       |
|------------------------------|---------------------------------|--------|-------|-------|------------------------------------|--------|-------|
|                              | Large                           | Medium | Small | Total | Large                              | Medium | Small |
| Green                        | 107                             | 119    | 2,758 | 2,984 | 23%                                | 24%    | 44%   |
| Orange                       | 154                             | 198    | 2,692 | 3,044 | 33%                                | 40%    | 43%   |
| Red                          | 200                             | 182    | 805   | 1,187 | 43%                                | 36%    | 13%   |
| Total                        | 461                             | 499    | 6,255 | 7,215 | 100%                               | 100%   | 100%  |

Source: AGSAC 2014

The above table shows that only about a 43% large, 36% of medium and industries and 13% of small industries are categorized under the Red category. This classification only indicates the pollution potential and does not classify industries based on hazards.

Except for eight Major Accident hazard (MAH) industries, no other industry classification based on hazards is available. The following map shows the distribution of different categories of Industries across the state.

<sup>3</sup> <http://envfor.nic.in/legis/ucp/ucpsch8.html>

**Figure 1: Distribution of Industries across size and Pollution Categories**

Source: AGISAC GIS data 2014, TARU Analysis 2014

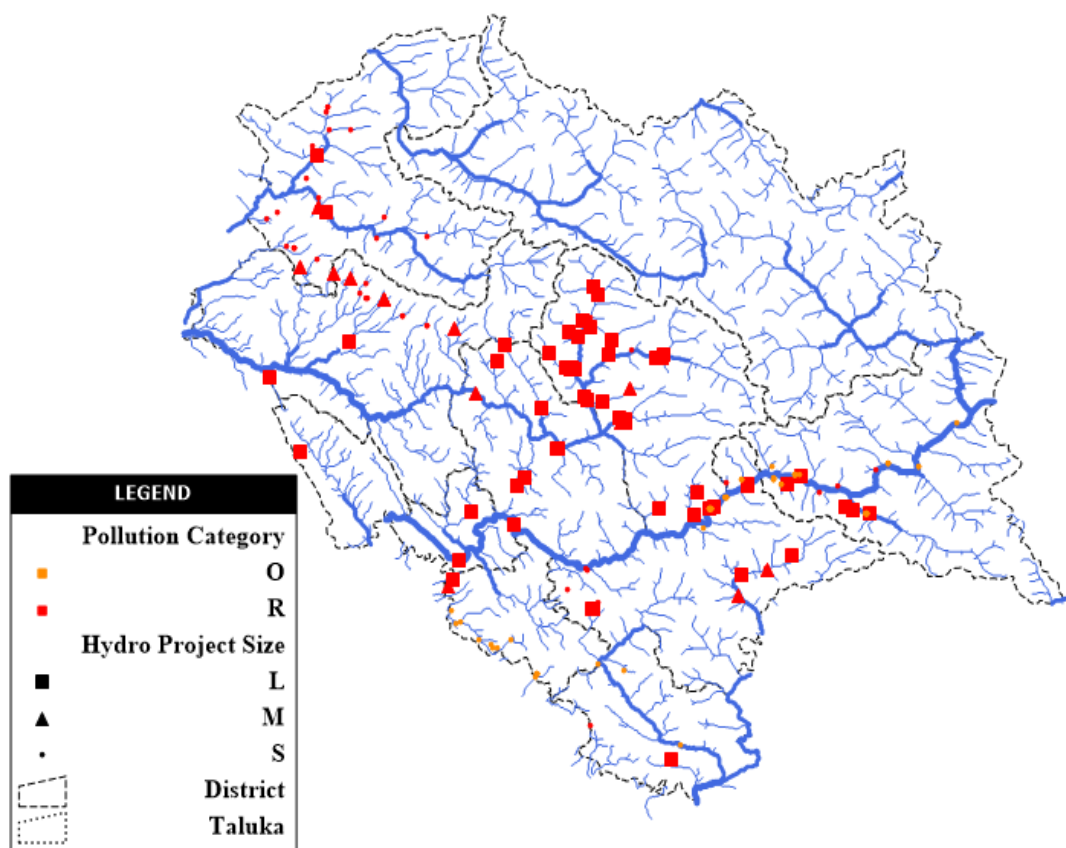
The map shows that a significant proportion of the Red industries across size classes are located in the middle and upper Himalayan region. About 40% of all the Red industries are accounted by hydroelectric project, Construction related industries (construction, Stone crushers) and Cement and mining industries.

### 3.1.1 Hydroelectric Projects

Himachal Pradesh has considerable hydroelectricity potential and over last two decades several private and government funded hydel projects have been commissioned in the state. The state has about 21,244 MW of hydel power potential in five perennial river basins (Satluj, Beas, Ravi, Chenab and Yamuna) About 3934.74MW is harnessed so far. Earthquakes, Flash floods, GLOFs are major risks to the hydroelectric projects in the state. The Hydroelectric projects are categorized as Red category due to potential landslides risks from construction and tunneling activities as well as increased sediment load in the rivers from dumping of debris.

There are about 196 hydroelectricity related project sites (dams, power houses and downstream discharge sites), out of which 132 sites are categorized under Red class. Rest are other downstream facilities classified as Orange. The following map presents the hydroelectricity related sites in the state.

**Figure 2: Hydro-electric project sites across size and Categories**



Source AGSAC Data 2014; TARU Analysis (2014)

### 3.1.2 Major Accident Hazard Industries

As per Department of labor and welfare, there are only 8 MAH industries in the state. The list of these are provided in the Annexure The following map shows the location of these industries and 5 km and 10 km buffer areas of these industries.

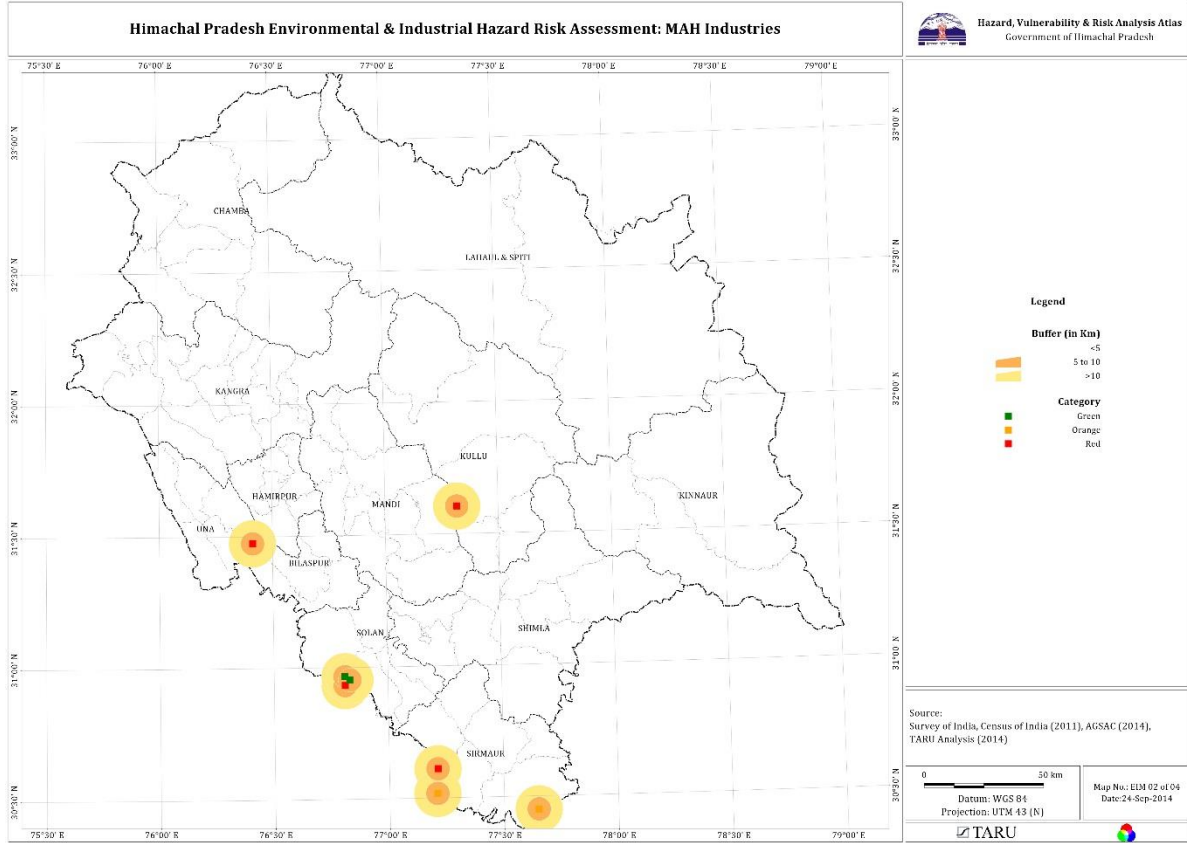
**Table 7: Estimated area and Population (2011) in Buffer Zones of MAH Industries**

| District    | Estimated Population (2011) |          | Estimated area (sq. km) |        |
|-------------|-----------------------------|----------|-------------------------|--------|
|             | 5 km                        | 10 km    | 5 km                    | 10 km  |
| Bilaspur    | -                           | 9,219    | 1.5                     | 48.9   |
| Hamirpur    | -                           | 18,052   | 1.8                     | 52.5   |
| Kullu       | 11,208                      | 32,005   | 53.4                    | 185.4  |
| Mandi       | 5,599                       | 20,534   | 24.5                    | 126.3  |
| Sirmaur     | 44,231                      | 1,02,747 | 176.5                   | 497.7  |
| Solan       | 37,499                      | 70,523   | 107.3                   | 289.5  |
| Una         | 8,591                       | 47,578   | 74.8                    | 199.0  |
| Grand total | 1,04,846                    | 2,95,563 | 439.7                   | 1399.4 |

Source: AGSAC, Dept. of Labour & Employment, TARU Analysis

The above table shows that Sirmaur district has the highest area and population under risk from any MAH industry related accidents with three MAH industries located in the district. It is necessary to do detailed risk studies to design mitigative and emergency measures.

**Figure 3: Location of MAH Industries**



### 3.2 Disaster History

Industries in Himachal Pradesh are rather new and most of them, except pharma and chemical industries do not store or use large amount of Accident/hazard prone chemicals. Due to fragile ecosystem and uncertain rainfall and risks of landslides and flash floods, the Hydel projects are some of the risk-prone industries. The disaster risk from natural events are analysed in respective hazard risk sections. The primary study of industries did not provide major disaster events based on recollection. Out of the 143 industries contacted only 40 respondents could recall any event causing impacts on their industries.

**Table 8: Events Reported by the Industry Respondents**

| Type of event                | No of respondents reporting events | % of respondents reporting events | Reported Work days lost | Average work days lost/year/industry* |
|------------------------------|------------------------------------|-----------------------------------|-------------------------|---------------------------------------|
| Cold wave / snowstorm        | 3                                  | 2%                                | 75                      | 0.03                                  |
| Drought                      | 5                                  | 3%                                | 185                     | 0.06                                  |
| Earthquake                   | 3                                  | 2%                                |                         | 0.00                                  |
| Floods                       | 9                                  | 6%                                | 134                     | 0.05                                  |
| Hailstorm                    | 3                                  | 2%                                | 0                       | 0.00                                  |
| Landslide / Roadblock        | 7                                  | 5%                                | 12                      | 0.00                                  |
| Torrential rain / cloudburst | 10                                 | 7%                                | 98                      | 0.03                                  |
| Total                        | 40                                 | 28%                               | 504                     | 0.18                                  |

\* considering all sampled industries and 20 year recall period, Sample size 143 respondents.

Source: TARU Analysis 2014

Torrential rains/cloud bursts were reported by 6% of the respondents and floods were reported by 6% of the respondents. As most of the industries. In most cases the direct risk of flood damage is lower, but road access gets affected by the floods and torrential rains. A significant number of industries located in Shiwalik zone and this region has short streams clogged with sediments, and flash flood risks are high to orographic extreme rain events.

Since drought affects the agro industries and Himachal faces recurrent droughts, the raw material shortage from droughts is an issue for agro industries. None of the respondents recollected any other disasters chemical disasters. Minor industrial fires are reported from time, but unless formal mechanisms for recording these events are implemented it is not possible to collect the time series information at state and district level.

### 3.2.1 Industrial fatalities and Casualties

The secondary data on fatality from industrial disasters from the Directorate of Labor and Employment for three years is presented in the following table. With over 3 lakh persons engaged in Industry sector, the fatality figures are about 4 persons/Lakh persons/year and casualty figures are of the order of 12 persons//lakh persons/year

| Year | No. of fatal accidents | No. of persons died in fatal accidents | No. of non-fatal accidents | No. of persons injured in non-fatal accidents | Total no. of Accidents | Total no. of persons died & injured |
|------|------------------------|--|----------------------------|---|------------------------|-------------------------------------|
| 2008 | 6                      | 6                                      | 5                          | 5   | 11                     | 11                                  |
| 2009 | 10                     | 19                                     | 9                          | 32  | 19                     | 51                                  |
| 2010 | 3                      | 11                                     | 3                          | 5   | 6                      | 16                                  |

Source: Directorate of Labor and Employment, Govt. of Himachal Pradesh

### 3.3 Environmental impacts

The population located neighboring regions can be impacted by any disaster occurring in the large industries. These may be due to loss of livelihoods from disasters like earthquakes, or direct impacts of air pollution or water pollution.

An estimate was done using GIS methods to estimate the potential population directly or indirectly impacted by the large industries. The results are presented in the following Table;

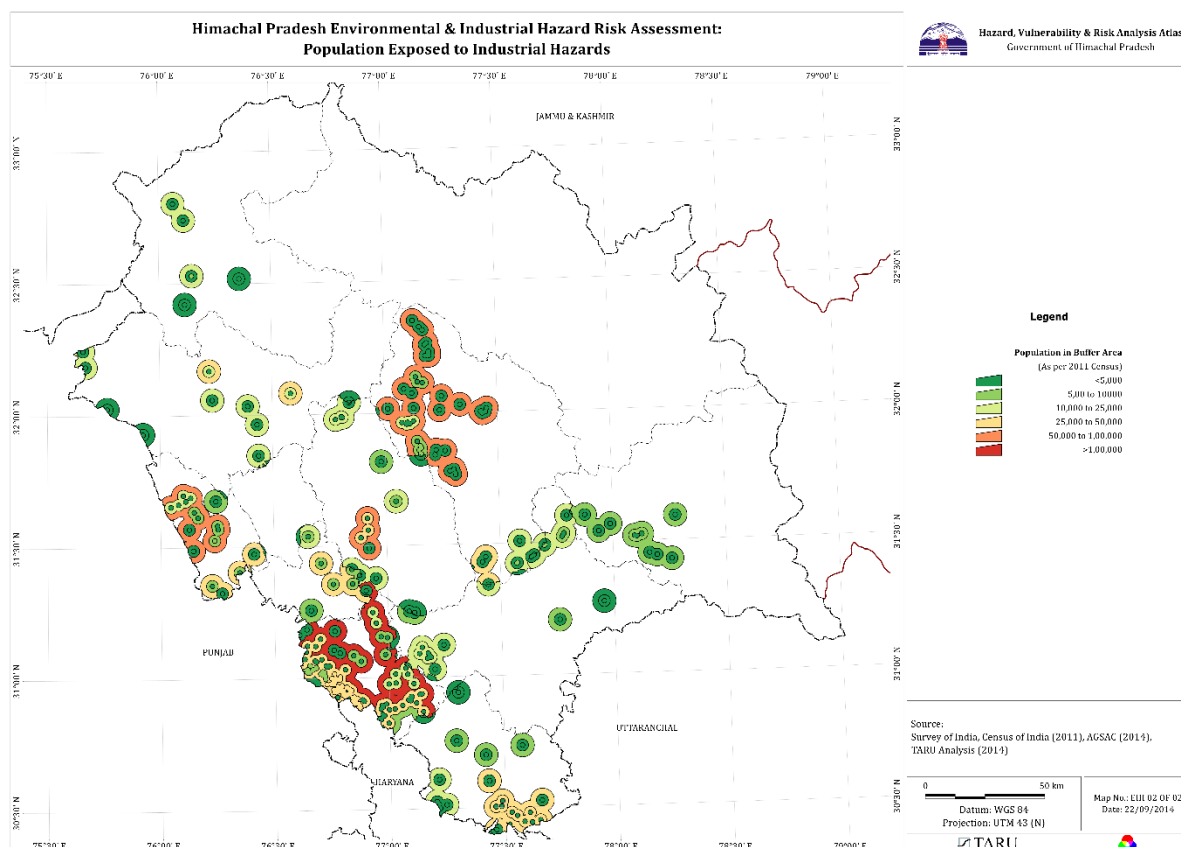
**Table 9: Estimated Area and Population at Different Distances**

| District  | Area Buffer (Km.) |      |      | Estimated Population (2011) At Different Distance |          |           |
|---|-------------------|------|------|---|----------|-----------|
|   | 1                 | 2.5  | 5    | 1   | 2.5      | 5         |
| Bilaspur  | 21                | 100  | 286  | 12,466  | 34,835   | 97,648    |
| Chamba  | 16                | 82   | 286  | 5,938   | 9,250    | 35,635    |
| Hamirpur  | -                 | -    | 15   | -   | -        | 3,295     |
| Kangra  | 32                | 146  | 492  | 13,053  | 49,772   | 1,58,672  |
| Kinnaur   | 31                | 139  | 394  | 4,990   | 17,024   | 21,890    |
| Kullu   | 131               | 463  | 1051 | 29,688  | 56,567   | 1,22,464  |
| Mandi   | 40                | 190  | 499  | 15,824  | 78,593   | 1,31,730  |
| Shimla  | 48                | 194  | 545  | 17,487  | 45,817   | 84,158    |
| Sirmaur   | 65                | 259  | 615  | 31,701  | 58,603   | 99,169    |
| Solan   | 269               | 585  | 699  | 1,07,810  | 1,48,083 | 1,33,120  |
| Una   | 54                | 227  | 516  | 26,105  | 84,566   | 1,68,706  |
| Grand total                                       | 705               | 2386 | 5398 | 2,65,062  | 5,83,110 | 10,56,487 |
| Note: Indicative estimates only based on buffers. |                   |      |      |   |          |           |

Source: AGSAC, TARU Analysis (2014)

A total of about 10 lakh population are located within a buffer area of the large industries and part of its population may be affected in worst case scenarios. The 1 km radius is a more probable population that can be affected by major industrial disasters. We have not accounted for upstream and downstream locations in this exercise. More detailed primary studies may be necessary and also modelling of disaster impacts.

The following map presents the buffer areas and Population on Buffer areas (1, 2.5 & 5 km) of large industries in HP.

**Figure 4: Population in Buffer Areas of Large Industries**

Source: AGSAC 2014, TARU analysis

The map shows that BBN area of Solan and Kullu district has higher number of people residing within the large industry's contiguous buffer areas. In actual numbers, Sirmour has higher population within 5 km buffers, but they are located discontinuous areas.

### 3.4 Regulatory structure & governing legislation

There are various Laws and Legislations, which govern the manufacturing, processing and storage facilities in India. These Acts and Rules are listed below:

#### Acts

- The Factories Act, 1948, as amended in 1976 and 1987
- The Environment (Protection) Act, 1986
- The Public Liability Insurance Act, 1991 as amended in 1992
- The National Environment Tribunal Act, 1995

#### Rules

- Model Rules under the Factories Act, 1948 as amended in 1995
- The Manufacture, Storage and Import of Hazardous Chemicals Rules, 1989 as amended in 1994
- The Public Liability Insurance Rules, 1991 as amended in 1992
- Chemical Accidents (Emergency Planning, Preparedness and Response) Rules, 1996

The Chemical Accidents (Emergency Planning, Preparedness and Response) Rules, 1996 prepared by the Government of India compliments the set of rules on accident prevention and preparedness notified in 1989, under the Environment (Protection) Act 1986, entitled



“Manufacture, Storage and Import of Hazardous Chemicals Rules”. This envisages a 4-tier crisis management set up at the Local, District, State and Central levels.

The rules provide for the establishment of a statutory Crisis Groups in all districts and States, which have Major Accident Hazard (MAH) installations. The rules define a major accident hazard installations to include industrial activity, transport and isolated storage at sites handling hazardous chemicals in specified quantities.

The primary responsibility for dealing with chemical and nuclear emergencies lies with the following agencies:

**Government of India**

- Ministry of Environment and Forests is the nodal ministry for chemical accidents.
- Crisis Management Group, Department of Atomic Energy is the nodal agency for atomic accidents.

**Government of Himachal Pradesh**

- Department of Labor and Employment
- State Pollution Control Board

There is no Directorate of Industrial safety and Health in Himachal Pradesh and with increasing industrialization it is necessary to set up this department in the state.

## **Chapter 4: Conclusions**

Even though Himachal Pradesh state had a history of industries (breweries and other food industries) going back to 1850's, the industrial growth has a short history of only couple of decades. Most of the industries are located in the Shiwalik zone with both earthquake as well as flood risks. The state does not have Directorate of Industrial Safety and Health. As a result data on disasters, fatalities etc. is not sufficiently managed. The data on industries, disaster history is poor and needs to be significantly improved.

The primary studies indicate that torrential rains, floods and droughts are the main issues cited by the industry representatives. The indirect damage from these events are emphasized. Most the industries are located fairly safe areas from floods, except in a few cases.

There are eight MAH industries. Risk modeling is necessary to identify the likely impact area under different meteorological conditions. The detailed study is beyond the scope of this study and also data on individual tanks, storage patterns, past event history etc. are necessary to model the area of impact as well as likely population in the risk area.

## Annexes

| List of MAH Industries |          |   |   |  |
|------------------------|----------|---|---|--|
| Sr. No.                | District | Name & Address of MAH   | Hazardous material being manufactured, handled, stored and imported   | Maximum Inventory  |
| 1                      | Solan    | M/S Indian Oil Corporation Ltd. Indane Bottling plant, Plot No 1 & 1-A, Industrial Area Baddi, District Solan | 1. LPG<br>2. LPG<br>3. HSD  | 300 MT<br>70MT<br>30 KLs   |
| 2                      | Solan    | M/S Pidilite Industries Ltd. Village Bhatolikalan, Baddi, District Solan                                      | 1. Class A Solvents (Toluene & SBP)<br>2. Rubber & Resins<br>3. Additives   | 300 KL<br>40 MT<br>10 MT   |
| 3                      | Solan    | M/S Pidilite Industries Ltd. Village Dharampur, Sai Road Baddi, District Solan                                | 1. VAM<br>2. Goshanol<br>3. Elvanol T-25<br>4. Additive BBK<br>5. Additive<br>6. Silica Powder<br>7. Kurray<br>8. Additive TKD  | 200 KL<br>30 Ton<br>50 Ton<br>8.0 Ton<br>30 KL<br>3 Ton<br>10 Ton<br>8 Ton   |
| 4                      | Sirmour  | M/S Pidilite Industries Ltd. Village Rampur Jattan Kala Amb, District Sirmour (Unit-III)                      | Hiol Fatty Acid<br>Caustic Potash Lye<br>Potassium Silicate<br>Shivamol 813/ Napthalene Soln<br>Polymol GH Lquid/ Napthalene Soln<br>Sodium Lignosulphate<br>Power Con 100<br>Sugar | 35 MT<br>20 MT<br>30 MT<br>20 MT<br>40 MT<br>50 MT<br>20 MT<br>5 MT<br>10 MT |

| List of MAH Industries |         |   |   |   |
|------------------------|---------|---|---|---|
| 5                      | Sirmour | M/S Pidilite Industries Ltd.<br>Village Johron,<br>Trilokpur<br>Road Kala Amb,<br>District Sirmour, Unit - II | <ol style="list-style-type: none"> <li>1. Vinyl Acetate Monomer</li> <li>2. Poly Vinyl Alcohol</li> <li>3. Additive</li> <li>4. Hydrochloric Acid</li> <li>5. Potassium per Sulphate</li> <li>6. Sodium Laurel Sulphate</li> <li>7. Sodium Hydroxide</li> <li>8. Sodium Hypochloride</li> <li>9. 2-Ethyle Hexanol</li> <li>10. Sodium Benzoate</li> <li>11. Sodium Bicarbonate</li> </ol> | <p>550 KL<br/>80 MT<br/>50 KL<br/>2.5 MT<br/>1.5 MT<br/>100 kg.<br/>500 kg.<br/>100 Ltrs<br/>170 ltrs<br/>1.5 MT<br/>1.5 MT</p> |
| 6                      | Sirmour | M/S Ruchira Papers Ltd.<br>(Writing & Printing Paper unit) Trilokpur<br>Road, Kala<br>Amb, District Sirmour   | <ol style="list-style-type: none"> <li>1. Sodium Chlorate</li> <li>2. Chlorine</li> <li>3. Sulphur Dioxide</li> </ol>   | <p>40 MT<br/>50 cylinders<br/>10 cylinders</p>  |
| 7                      | Una     | M/S Indian Oil Corporation Ltd. Indane<br>Bottling plant, Raipur<br>Sahoran, Mehatpur,                        | <p>LPG<br/>HSD</p>  | <p>900 MT<br/>20 KL</p>   |
| 8                      | Kullu   | M/S Indian Oil Corporation Ltd. Petroleum Bulk<br>Depot .   | <p>MS<br/>HSD<br/>SKO</p>   | <p>440 KL<br/>1110 KL<br/>1110 KL</p>   |

Source: Deptt. of Labour and Employment, GoHP





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